UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re: \$ \$ \$ CASE NO. 21-30923 (MI) \$ DEBTOR. \$ CHAPTER 11

THE STATE OF TEXAS'S MARCH 26, 2021 STATUS REPORT

COMES NOW the State of Texas, by and through the Office of the Attorney General of Texas, and files this March 26, 2021 Status Report, and states as follows:

- 1. On March 23, 2021, the undersigned counsel entered a notice of appearance in this Case, and, since that time, has listened to the recording of the hearing from Friday, March 19, 2021, and has communicated with Debtor's Counsel and the Trial Attorney for the United States Trustee about the following:
 - A. The Appointment of a Customer Committee;
 - B. The Customer Proof of Claim Bar Date; and
 - C. Notice Procedures for Customers.
- 2. The State of Texas's stance on these three issues is as follows:

A. The Appointment of a Customer Committee

3. The State supports the appointment of a Customer Committee for this case. The State believes the Customer Committee could be initially formed with the current, non-certified class Plaintiffs that are currently represented in this case by Mr. Rodney Tow. Once a bankruptcy lawyer is approved as counsel for the Committee, the State, Committee Counsel, and the Debtor can finalize the proof of claim consumer bar date and the noticing procedures.

4. The Customer Committee's contact information can be included on the information sent to customers, and, as such, the outstanding, non-represented customers may contact the Customer Committee if they chose to do so, thereby ensuring they have access to a voice in this Case.

B. The Customer Proof of Claim Bar Date

5. Due to the large number of outstanding customers, and the fast timeline that the Debtor seeks for conformation of a plan, the State supports a proof of claim bar date for customers that falls at least 30 days post-confirmation.

C. Notice Procedures for Customers

- 6. The State is currently reviewing the draft proof of claim notice procedures provided by Debtor's Counsel. The State is reviewing these procedures in order to assure that customers are provided clear, efficient, and effective notice.
- 7. If the Court appoints a Customer Committee, the State would seek the Committee's input on these noticing provisions and would seek to have the notice include contact information for the Customer Committee.
- 8. The State is committed to continue to work closely with Debtor's Counsel, the United States Trustee's Office, and, if appointed, Committee Counsel to assure that this Court is timely presented with an effective proof of claims bar date notice that will provide for proper notice to customers.

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Dated: March 26, 2021 Respectfully submitted,

KEN PAXTON

Attorney General of Texas

BRENT WEBSTER

First Assistant Attorney General

GRANT DORFMAN

Deputy First Assistant Attorney General

NANETTE DINUNZIO

Associate Deputy Attorney General for Civil

Litigation

PAUL SINGER

Senior Counsel for Public Protection

RACHEL R. OBALDO

Assistant Attorney General

Chief, Bankruptcy & Collections Division

/s/ Abigail R. Ryan

ABIGAIL R. RYAN

Texas State Bar No. 24035956

Southern Dist. Bar No. 614700

Office of the Attorney General of Texas

Bankruptcy & Collections Division

P. O. Box 12548 MC008

Austin, Texas 78711-2548

Telephone: (512) 463-2173

Facsimile: (512) 936-1409

abigail.ryan@oag.texas.gov

ATTORNEYS FOR THE STATE OF TEXAS

CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing has been served via the Court's Electronic Filing System on all parties requesting notice in this proceeding on March 26, 2021.

/s/ Abigail R. Ryan

ABIGAIL R. RYAN

Assistant Attorney General